



ASSOCIATED BROKERS PRIVATE LIMITED

SILIGURI

Sale No. 31 Held on Wednesday 29th July 2026.

FRESH OFFERINGS AT SILIGURI AUCTION (In Packages) :

Year	LEAF	DUST	TOTAL
2026	132114	18924	151038
2025	122849	12552	135401

MARKET REPORT

LEAF & DUST: Fair demand for Estate marks which eased irregularly in line with quality. Plainer sorts met with better enquiry at around last levels.

Buying Pattern: Internal- Main Stay. Blenders/Exporters-operated.

Tea Category	Brokens	Fannings	Dust
GOOD / BEST	250-330	250-320	230-270
MEDIUM / BETTER MEDIUM	190-240	190-240	190-220
COMMON / BLF	135-180	135-180	140-180

SILIGURI - Forthcoming auction quantities for fresh arrivals in Packages.

	Sale No.32		Sale No.33		Sale No.34		Sale-14 to 34		
	2026	2025	2026	2025	2026	2025	2026	2025	(+/-) %
Closing Date	18/07/26	19/07/25	25/07/26	26/07/26	01/08/26	02/08/25			
LEAF	133117	133506	135330	132029	134593	122425	2162157	1898826	14%
DUST	17907	15209	16911	13051	16804	16084	246547	210679	17%
TOTAL	151024	148715	152241	145080	151397	138509	2408704	2109505	14%

Price Range – Leaf & Dust		Sold Quantity (In Kgs)		% to total sales		
		SALE 31	SALE 30	SALE 31	SALE 30	+/-
Above 320		46356.2	57961.8	1.1	1.4	-0.3
281-320		212622.6	278152.1	5.2	6.9	-1.7
241-280		654091.6	544934.8	15.9	13.5	2.4
201-240		758173.2	691895.1	18.4	17.1	1.3
181-200		288748.7	259231.7	7.0	6.4	0.6
161-180		316458.8	294454.0	7.7	7.3	0.4
141-160		1134077.8	1198509.5	27.6	29.6	-2.0
121-140		686128.5	682851.1	16.7	16.9	-0.2
Upto 120		13865.3	38589.7	0.3	1.0	-0.6
Total Quantity Sold		4110522.7	4046579.8			
Total Quantity Offered		5675642.7	5507894.4			

Category wise sold quantity with average price & out Lot Percentage.										SILIGURI - Cumulative sold quantity & average price.			
	This Week			Previous Week			Last Year			Year 2026		Year 2025	
	SALE 31			SALE 30			SALE 31			SALE: 14-31		SALE: 14-31	
	QNTY (L.kgs)	AVG. PRICE	OUT %	QNTY (L.kgs)	AVG. PRICE	OUT %	QNTY (L.kgs)	AVG. PRICE	OUT %	QNTY (M.kgs)	AVG. PRICE	QNTY (M.kgs)	AVG. PRICE
CTC	36.0	191.0	28%	35.6	189.5	28%	33.7	169.3	31%	47.9	201.5	38.9	182.1
DUST	5.1	191.6	25%	4.8	194.1	17%	3.5	175.1	29%	5.8	206.6	4.9	188.6
Total	41.1	191.1	28%	40.5	190.1	27%	37.2	169.8	31%	53.8	201.1	43.7	182.8

Category wise weighted average price & total sale percentage.							Sale 14-31		
	Brokens	Fannings	Dusts	Secondaries	Est-Category	Blf-category	Season	2026	2025
SALE 31	58.8%	21.4%	10.7%	9.1%	55.8%	44.2%	Estate-Category	53.3%	54.4%
	188.5	201.4	194.1	179.7	224.3	149.2		250.7	236.1
SALE 30	62.0%	18.5%	10.7%	8.8%	51.2%	48.8%	Blf-Category	46.7%	45.6%
	187.8	199.3	194.3	181.5	229.2	148.9		146.5	119.2

June Crop 2026 (M.Kgs)						
DISTRICT / STATES	During June			January to June		
	2026(E)	2025	+/-	2026(E)	2025	+/-
ASSAM VALLEY	81.18	67.18	14.00	213.28	197.07	16.21
CACHAR	4.42	4.40	0.02	10.82	10.86	-0.04
TOTAL ASSAM	85.60	71.58	14.02	224.10	207.93	16.17
DOOARS	23.80	22.85	0.95	80.90	78.60	2.30
TERAI	19.69	20.07	-0.38	64.91	67.76	-2.85
DARJEELING	0.49	0.60	-0.11	2.29	2.06	0.23
TOTAL WEST BENGAL	43.98	43.52	0.46	148.10	148.42	-0.32
OTHERS	4.73	4.22	0.51	13.78	12.71	1.07
TOTAL NORTH INDIA	134.31	119.32	14.99	385.98	369.06	16.92
TAMIL NADU	19.06	16.27	2.79	76.67	85.08	-8.41
KERALA	6.55	4.61	1.94	29.06	30.30	-1.24
KARNATAKA	0.51	0.37	0.14	2.21	2.36	-0.15
TOTAL SOUTH INDIA	26.12	21.25	4.87	107.94	117.74	-9.80
ALL INDIA TOTAL	160.43	140.57	19.86	493.92	486.80	7.12

All figures are estimated and are subject to revision.

Source : Tea Board